

KOPRAN LIMITED
STATEMENT OF CONSOLIDATED AND STANDALONE UNAUDITED FINANCIAL RESULTS FOR QUARTER ENDED JUNE 30, 2026

Rs. In Lakhs

Particulars	Consolidated				Standalone			
	For the Quarter ended		For the Year ended		For the Quarter ended		For the Year ended	
	30/06/2026	31/03/2026	30/06/2025	31/03/2026	30/06/2026	31/03/2026	30/06/2025	31/03/2026
	Unaudited	Audited	Unaudited	Audited	Unaudited	Audited	Unaudited	Audited
(1) Revenue from Operations	15,399.43	23,401.83	13,521.62	68,142.36	6,275.79	11,803.92	5,133.48	30,564.62
(2) Other Income	7.79	9.04	16.18	34.57	32.95	100.34	35.19	199.89
(3) Foreign Exchange Gain (Net)	197.62	-	239.37	-	258.39	-	144.56	-
(4) Total Income (1+2+3)	15,604.84	23,410.87	13,777.17	68,176.93	6,567.13	11,904.26	5,313.23	30,764.51
(5) Expenses								
(a) Cost of materials consumed	12,089.08	13,992.94	8,030.23	43,118.17	3,754.81	5,827.57	2,736.46	16,287.23
(b) Purchase of stock-in-trade	419.85	183.95	38.87	373.82	427.56	157.59	38.87	347.46
(c) Changes in Inventories of finished goods, stock-in-trade and work-in-progress	(3,392.52)	477.58	471.28	409.56	(1,029.24)	437.36	192.17	378.64
(d) Employee benefits expense	1,846.32	1,645.57	1,543.29	6,521.31	882.85	835.71	734.79	3,294.29
(e) Finance costs	328.20	317.08	253.78	1,047.15	123.84	117.22	104.25	419.96
(f) Depreciation and amortisation expense	577.21	451.58	425.91	1,747.27	134.75	134.44	121.94	498.11
(g) Other expenses	2,856.41	3,044.53	2,024.90	9,929.46	1,394.18	1,748.90	923.99	5,146.91
(h) Foreign Exchange Loss (Net)	-	762.75	-	1,594.57	-	138.18	-	352.52
Total Expenses (5)	14,724.55	20,875.98	12,788.26	64,741.31	5,688.75	9,396.97	4,852.47	26,725.12
(6) Profit / (Loss) before exceptional items and tax (4-5)	880.29	2,534.89	988.91	3,435.62	878.38	2,507.29	460.76	4,039.39
(7) Exceptional items (Net)	-	-	-	-	-	-	-	-
(8) Profit / (Loss) before tax (6-7)	880.29	2,534.89	988.91	3,435.62	878.38	2,507.29	460.76	4,039.39
(9) Tax expense								
(a) Current Tax	193.25	578.33	222.45	903.61	193.25	578.33	108.01	903.61
(b) Deferred Tax	16.95	70.01	21.53	(41.11)	12.83	54.53	0.94	95.81
(10) Profit / (Loss) for the period/year (8 - 9)	670.09	1,886.55	744.93	2,573.12	672.30	1,874.43	351.81	3,039.97
(11) Other Comprehensive Income								
(i) Items that will not be reclassified to profit and loss								
(a) - Remeasurements of defined benefit plans	10.38	128.66	(29.03)	41.56	10.37	88.28	(15.59)	41.51
Income tax effect on Remeasurement of defined employee benefit plans	(2.62)	(32.38)	7.30	(10.47)	(2.61)	(22.22)	3.92	(10.45)
(b) - Net changes in Fair value of investments in equity shares carried at fair value through OCI	-	-	-	-	-	-	-	-
Income tax effect on Fair value of investments in equity shares carried at fair value through OCI	-	-	-	-	-	-	-	-
ii) a) Items that will be reclassified to profit or loss								
Exchange difference in translating the financial statements of foreign operation	3.18	8.44	(1.52)	20.76	-	-	-	-
Other Comprehensive Income / (Loss) (11)	10.94	104.72	(23.25)	51.85	7.76	66.06	(11.67)	31.06
(12) Total Comprehensive Income / (Loss) (10+11)	681.03	1,991.27	721.68	2,624.97	680.06	1,940.49	340.14	3,071.03



Particulars	Consolidated				Standalone			
	For the Quarter ended			For the Year ended	For the Quarter ended			For the Year ended
	30/06/2026	31/03/2026	30/06/2025	31/03/2026	30/06/2026	31/03/2026	30/06/2025	31/03/2026
	Unaudited	Audited	Unaudited	Audited	Unaudited	Audited	Unaudited	Audited
Profit attributable to					1,013.13		582.70	
- Owners of the Company	670.09	1,886.55	744.93	2,573.12	-	-	-	-
- Non - Controlling Interest	-	-	-	-	-	-	-	-
Other Comprehensive Income / (Loss) attributable to								
- Owners of the Company	10.94	104.72	(23.25)	51.85	-	-	-	-
- Non - Controlling Interest	-	-	-	-	-	-	-	-
Total Comprehensive Income attributable to								
- Owners of the Company	681.03	1,991.27	721.68	2,624.97	-	-	-	-
- Non - Controlling Interest	-	-	-	-	-	-	-	-
(13) Paid up Equity Share Capital (Face Value of Rs. 10 each)	4,828.56	4,828.56	4,828.56	4,828.56	4,828.56	4,828.55	4,821.06	4,828.56
(14) Other Equity				48,199.49				39,954.54
(15) Earnings Per Share (EPS) (Face value Rs. 10/- each)								
(a) Basic	1.39	3.91	1.54	5.33	1.39	3.88	0.73	6.30
(b) Diluted	1.39	3.91	1.54	5.33	1.39	3.88	0.73	6.30

Notes:-

- 1) The above Statement of consolidated and standalone unaudited financial results have been prepared in accordance with Indian Accounting Standards (Ind AS) prescribed under Section 133 of the Companies Act 2013, read with Companies (Indian Accounting Standards) Rules, 2015, as amended and other accounting principles generally accepted in India. There is no minority interest.
- 2) The above Statement of consolidated and standalone unaudited financial results have been reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on August 7, 2026 and have been reviewed by the Statutory Auditors of the Company who have expressed unmodified opinion.
- 3) The Company and the subsidiaries together referred to as "Group" are engaged primarily in the Pharmaceuticals business and there are no separate reportable segments as per Ind AS 108 on "Operating Segment Reporting".
- 4) Figures for the previous period have been regrouped or reclassified, wherever necessary to make them comparable with the figures of the current period.

Place : Mumbai
Date : August 7, 2026



FOR KOPRANI LIMITED

[Signature]
Surendra Somani
Chairman and Managing Director
DIN: 00600860

KHANDELWAL JAIN & CO.

CHARTERED ACCOUNTANTS

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Independent Auditor's Review Report on the Quarterly Unaudited Standalone Financial Results of Kopran Limited pursuant to the Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

To
The Board of Directors of
Kopran Limited

1. We have reviewed the accompanying Statement of Unaudited Standalone Financial Results of Kopran Limited, ("the Company") for the quarter ended June 30, 2026 ("the Statement"), attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.
2. This Statement, which is the responsibility of the Company's Management and approved by the Board of Directors of the Company, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" (Ind AS 34), prescribed under section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statements is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under Section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.



4. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement of unaudited standalone financial results, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended including the manner in which it is to be disclosed, or that it contains any material misstatement.

For KHANDELWAL JAIN & CO.
Chartered Accountants
Firm Registration No.: 105049W

Bhupendra Karkhanis

BHUPENDRA KARKHANIS
PARTNER
Membership No.: 108336
UDIN: 26108336ROMLLL7809



Place: Mumbai
Date: August 07, 2026.

KHANDELWAL JAIN & CO.

CHARTERED ACCOUNTANTS

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Independent Auditor's Review Report on Quarterly Unaudited Consolidated Financial Results of Kopran Limited pursuant to the Regulation 33 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

To,
The Board of Directors of
Kopran Limited

1. We have reviewed the accompanying Statement of Unaudited Consolidated Financial Results of Kopran Limited ("the Parent" or "the Holding Company") and its subsidiaries (the parent and its subsidiaries together referred to as "the Group") for the quarter ended June 30, 2026 ("the Statement"), attached herewith, being submitted by the Parent pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.
2. This Statement, which is the responsibility of the Parent's Management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard - 34 "Interim Financial Reporting" (Ind AS 34), prescribed under section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India and in compliance with the Listing Regulations. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the statements are free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under Section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.



We also performed procedures in accordance with the Master Circular, issued by the Securities and Exchange Board of India under Regulation 33 (8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

4. The Statement includes the results of the following entities:

List of Subsidiaries:

- Kopran Research Laboratories Limited
- Kopran Lifesciences Limited
- Kopran (H. K) Limited
- Kopran (UK) Limited (wholly owned subsidiary of Kopran Research Laboratories Limited)

5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review reports of other auditors referred to in paragraph 6 below, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

6. (a) We did not review the interim financial information of 2 subsidiaries included in the Unaudited Consolidated Financial Results, whose interim financial information, before consolidation adjustments, reflect total income of Rs. 10,017.86 lakhs, total net loss of Rs. 26.13 lakhs and total comprehensive loss of Rs. 26.12 lakhs for the quarter ended June 30, 2026, as considered in the Statement. These interim financial information have been reviewed by other auditors whose reports have been furnished to us by the Management and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of these subsidiaries, is based solely on the reports of the other auditors and the procedures performed by us as stated in paragraph 3 above.

Our conclusion on the Statement is not modified in respect of the above matter.



- (b) The Unaudited Consolidated Financial Results includes the interim financial information of 2 subsidiaries which have not been reviewed by their auditors, whose interim financial information, before consolidation adjustments, reflect total income of Rs. NIL, total net loss of Rs. 1.23 lakhs and total comprehensive income of Rs. 2 lakhs for the quarter ended June 30, 2026, as considered in the Statement. According to the information and explanations given to us by the Management, these interim financial information are not material to the Group.
Our conclusion on the Statement is not modified in respect of the above matter.

For KHANDELWAL JAIN & CO.
Chartered Accountants
Firm Registration No.: 105049W


BHUPENDRA KARKHANIS
PARTNER
Membership No.: 108336
UDIN: 26108336MJHTRC8682



Place: Mumbai
Date: August 07, 2026.